

# SMART STATION USER REQUEST FORM



FINANCIAL REPRESENTATIVE NAME:

REP#

**TYPE OF PACKAGE (choose 1)**

- PACKAGE A \$160/month\* single user, VPN Platform
  - PACKAGE B \$130/month\* single user, VPN Platform
  - PACKAGE C \$110/month single user, VPN Platform
- \*additional charges apply for exchange fees and add-on service fees

**ADDITIONAL CHARGES:** \$50 one-time fee for a secure ID token. For a list of additional services and current pricing for market data services contact Robin Urso at [robin@ccsmadison.com](mailto:robin@ccsmadison.com).

**REQUIRED INFORMATION FOR SMART STATION SET UP**

Name	
Rep CRD Number	
First Clearing Rep ID(s)	
Branch CRD (if applicable)	
Email Address	
Branch Name	
Branch Address	
Branch Phone Number	
Place of Birth (City, State)	
Mother's Maiden Name	

**Required Minimum Hardware/Software Requirements for SmartStation**

Operating System	Microsoft Windows 7-64bit Enterprise, Professional, or Ultimate editions with current security updates (support ends Dec. 31, 2019) Support begins July 18, 2017-Microsoft Windows 10-64bit Enterprise, Professional, or Ultimate editions with current security update.
Minimum RAM	8GB minimum, 16GB is recommended
Minimum Processor	Intel Dual Core CPU 2.0 GHz or Faster
Free Hard Drive Space	6 GB or more
Software Requirements	Internet Explorer 11 Anti-Virus/Anti-Spyware current version (Examples include Bitdefender, McAfee, Norton) Additional Software requirements will be included in your startup packet.

\* SmartStation – Allow 2 weeks to receive the start-up package from First Clearing. The package will contain installation instructions. First Clearing<sup>1</sup> recommends hiring a computer consultant to assist with installation. More information will be included with the start-up packet.

If you have any questions regarding Smart Station, please contact Robin Urso at 608-221-4545 or at [robin@ccsmadison.com](mailto:robin@ccsmadison.com)

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<sup>1</sup> First Clearing is a trade name used by Wells Fargo Clearing Services, LLC, Member SIPC, a registered broker-dealer and non-bank affiliate of Wells Fargo & Company.